

Stockbroking

DIRECT CREDIT AUTHORITY form

Current Account Details
Client Account Number:
Personal Details
Account Holder 1 Mr Mrs Miss Ms Dr Given Name(s)
Account Holder 2 Mr Mrs Miss Ms Dr Given Name(s)
Company Account (for companies only)
Company Name ABN
Account Designation
If you or your company operate the account on behalf of a superannuation fund, family trust, or person under the age of 18, record those details here
<account></account>
Direct Credit Authority
I/We authorise and request CMC Markets Stockbroking to arrange for funds to be credited from my/our trading account or Cash Account to the Financial Institution identified below. Further, I/we authorise and direct: 1. CMC Markets Stockbroking to verify the details of the Account below with the relevant Financial Institution; and 2. The Financial Institution to release information to CMC Markets Stockbroking for the purpose of verifying the Account details. This authorisation is to remain in force until the Account Holder(s) expressly revokes it in writing and the revocation is received by CMC Markets Stockbroking.
Account Name
This account should be in the same name as your trading account. Name of Financial Institution or Bank
Branch Name
Client Agreement (required)
Date: / / 20 Account Holder 1 Account Holder 2
Client Signature(s)
Name(s) (printed)
Title (if company) e.g. director, officer, secretary

Please email your completed and signed form to stockbroking.forms@cmcmarkets.com

CMC Markets Stockbroking is the trading name of CMC Markets
Stockbroking Limited (ABN 69 081 002 851, AFSL No. 246381),
Participant of the ASX Group.

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