

**INTERNATIONAL BROKER TO BROKER TRANSFER form**

If you have an International stock holding with another broker and would like to transfer it to **CMC Markets Stockbroking Limited**, please complete this form and return it with a copy of identification for signature verification. Please email the completed form and documents to [scrip@cmcmarkets.com.au](mailto:scrip@cmcmarkets.com.au).

The following identification documents will be accepted:

- **Driver's licence (front and back)** – MUST be current
- **Australian passport** – current or expired within the past TWO years
- **Overseas passport** – MUST be current and show the signature page

**Section A – Existing Broker Details**

In order to transfer your international shares from your existing broker we require the following information:

Name of Existing Broker \_\_\_\_\_

Account Number at Existing Broker \_\_\_\_\_

Email Address of Existing Broker \_\_\_\_\_

Proceed to **SECTION B** >

**Section B – Holdings to be Transferred**

Please provide details of the Holdings to be transferred:

Security Name	Security Code	Quantity (number of shares)

**Holding Statement is attached confirming validity of instruction.**

Proceed to **SECTION C** >

## Section C – Current Account Details

Client Account Number:

Name of Account Holder 1 \_\_\_\_\_  
(or Company name)

Name of Account Holder 2 \_\_\_\_\_  
(if applicable)

Account Designation < \_\_\_\_\_ >

ACN (if Company) \_\_\_\_\_

Residential Address \_\_\_\_\_  
(PO Box not allowed)

Suburb/Town \_\_\_\_\_ State \_\_\_\_\_ Postcode \_\_\_\_\_

Proceed to **SECTION D** >

## Section D – Client Agreement

Date: \_\_\_\_ / \_\_\_\_ / 20\_\_\_\_

	Account Holder 1	Account Holder 2
Client Signature(s)	_____	_____
Name(s) (printed)	_____	_____
Title (if company) <small>e.g. director, officer, secretary</small>	_____	_____

Please email your completed and signed form to [scrip@cmcmarkets.com.au](mailto:scrip@cmcmarkets.com.au). We will also accept a clear photo of your completed form taken from your mobile phone.