

CFD Refer a Friend Bonus

CMC Markets NZ Limited June 2025

Introduction

1. These terms and conditions ("**Terms**") form the basis of the offer to participate in the CMC Markets Refer a Friend Offer ("**Offer**").
2. Taking part in this Offer constitutes acceptance of these Terms. CMC Markets NZ Limited (Company Registration Number 1705324) ("**CMC Markets**") is the provider of this Offer. CMC Markets reserves the right to vary or cancel any of these Terms at any time, subject to applicable laws.
3. Capitalised terms used but not defined herein have the meaning given to them in the CMC Markets NZ Limited Product Disclosure Statement, the Other Material Information, the Next Generation Platform Terms and Conditions of Trading and the MT4 Platform Terms and Conditions of Trading (the "**CMC Markets Documents**"), and references to the CMC Markets Documents below shall be construed accordingly. The CMC Markets Documents can be accessed [here](#).

Conditions of Eligibility

4. The Offer is available to:
 - a. customers who have satisfied the Eligibility Criteria for the Offer ("**Eligible Customers**"); and
 - b. New Customers who have satisfied the Minimum Account Criteria (each term defined below).
5. The Offer entitles an Eligible Customer to refer an individual to CMC Markets as a new customer ("**New Customer**").
6. The Eligibility Criteria for the Offer are:
 - a. a customer has an Account on either the CMC Markets Next Generation Platform or MT4 Platform ("**Platforms**") and for the avoidance of doubt will exclude any other trading accounts on a platform other than the Platforms, notwithstanding accessibility through the Platforms;
 - b. the customer is a resident of, or is registered in, New Zealand;
 - c. the customer is invited to participate in the Offer by email ("**Email**") or by in-app notification ("**Notification**") from CMC Markets;
 - d. the customer does not have an association with an employee of CMC Markets or any other company within its group as determined by CMC Markets in its absolute discretion;
 - e. the customer must have an existing personal (not business) relationship with the New Customer; and
 - f. the customer must forward the Email to the New Customer or otherwise provide the New Customer with the unique referral code or link contained in the Email or provide the New Customer's details to CMC Markets.

Offer period

7. The Offer is open from 27 June 2025 and remains open until further notice by CMC Markets at its sole discretion ("**Offer Period**").

The Offer

8. The New Customer must be eligible to open an Account with CMC Markets and must not be an existing customer of CMC Markets or have had an open or dormant account with CMC Markets since 1 June 2008.
9. To be eligible to receive the Bonus (defined below) the New Customer must open an Account with CMC Markets using the unique code or link contained in the Email or Notification during the Offer Period, or as otherwise agreed by CMC Markets, and:
 - a. fund the account with a minimum of NZD1,000 (or the equivalent value in the New Customer's Account Currency) within 30 calendar days from the Account opening date;
 - b. not withdraw any funds from the Account within 30 calendar days from the Account opening date; and
 - c. complete a minimum of ten trades on the Account across any CFD classes, within 90 calendar days from the Account opening date. Minimum trade sizes apply for each trade, as disclosed on the Platforms (together, the "**Minimum Account Criteria**").
10. If the New Customer satisfies the Minimum Account Criteria, the Eligible Customer and the New Customer will each receive a credit of NZD150 ("**Bonus**") to their CMC Markets Account usually on or before the 14th day of the month following the month the New Customer satisfies the Minimum Account Criteria.
11. Each person who successfully takes part in the Offer is responsible for any and all taxes payable (if any) as a result of this Offer being awarded, received or accepted.
12. All persons taking part in the Offer, to the maximum extent permitted by law, release from, and indemnify CMC Markets against, all liability, cost, loss or expense arising out of or in connection with the Offer including (but not limited to) personal injury and damage to property and whether direct or consequential, foreseeable, due to any negligent act or omission or otherwise.
13. CMC Markets reserves the right to withhold and/or cancel any Bonus payment (either to the Eligible Customer, the New Customer or both) where, in CMC Markets' view, transactions are made to manipulate the Offer or where either the Eligible Customer or the New Customer may have breached or, in CMC Markets' view, potentially breached, any law, regulation or licensing requirement.
14. A failure by CMC Markets to enforce any of these terms and conditions in any instance(s) will not give rise to any claim by any person or prevent CMC Markets from taking enforcement action later.

Legal

15. Any references to 'NZD' are to the lawful currency of New Zealand.
16. The Offer is only available once for each New Customer and is not available for multiple accounts that are opened by the same customer. In the case of an eligible Joint Account that satisfies the Minimum Account Criteria, the Joint Account will receive one Bonus.
17. The Eligible Customer must not have a power of attorney or other authority to trade on the New Customer's Account.
18. The Offer must only be used for personal and non-commercial purposes. The unique code or link from the Email or Notification should not be published or distributed publicly.
19. CMC Markets reserves the right to refuse to pay the Bonus where it suspects (in its sole discretion) non-compliance with these Terms.
20. In addition to any other rights and remedies available to CMC Markets, in the case of any breach or suspected breach of the CMC Markets Documents in relation to an Account,

CMC Markets is entitled to deem such Account ineligible for the Bonus, and/or reclaim any Bonus previously paid pursuant to this promotion.

21. This promotion cannot be combined or used in conjunction with any other offer, rebate or promotion offered by CMC Markets. This Offer supersedes any other "refer a friend" offer from CMC Markets and a customer can only participate in one offer at a time.
22. These Terms and Conditions are dated 27 June 2025.

Risk Warning

23. Investing in CMC Markets derivative products carries significant risks and is not suitable for all investors. You could lose more than your deposit. You do not own, or have any interest in, the underlying assets. We recommend that you seek independent advice and ensure you fully understand the risks involved before trading.