

## ACCOUNT CLOSURE form

By signing this form you are requesting the closure of the below account.

### Section A – Account Details

Account Number

Account Name \_\_\_\_\_

Account Designation < \_\_\_\_\_ Account >

**Please Note:** Closing this account means you will no longer have access to the stockbroking platform.

Tick here to indicate that you give us authority to close your linked cash account also.

Cash Account Number

Proceed to **SECTION B** >

### Section B – Transfer of Remaining Funds

Remaining funds will be transferred to: (select one)

- Your existing nominated account
- Your below NEW nominated bank account

Account Holder Name \_\_\_\_\_

Bank State Branch (BSB) Number    -    Account Number

**Please Note:** This new nominated bank account must be in the name of or include the name of the Account Name in Section A.

Proceed to **SECTION C** >

### Section C – Transfer/Conversion of Sponsored Stock

Any remaining sponsored stock will be: (select one)

- Converted to Issuer Sponsorship
- Transferred to the below broker (provide details below)

Broker Number \_\_\_\_\_

HIN \_\_\_\_\_

**Please Note:** To transfer stock to another broker you must instruct your receiving broker to initiate the transfer.

Please return the completed form to CMC Markets Stockbroking Limited (see details below).

Proceed to **SECTION D** >

## Section D – Authority

### Account Holder 1

Name \_\_\_\_\_

Title (if company) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / 20

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### Account Holder 2

Name \_\_\_\_\_

Title (if company) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / 20

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### Account Holder 3

Name \_\_\_\_\_

Title (if company) \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / 20

Please return the completed form to CMC Markets Stockbroking Limited.