



CONNECT

CONNECT ONCE, CONNECT THE WORLD

About us: Connect Once

One Stop Solution for All Financial Service Needs



Institutional

Our institutional clients are served by both the trading and investing businesses.

Through our CMC Connect brand we offer technology-backed solutions to mid-sized and large financial institutions in addition to our retail services. CMC is already a trusted service provider for execution, clearing, and settlement services to several financial service licensees.

Our B2B partnership directive will expand to all our existing and new geographies over the next 12 months. With growth from our investing operations, we are strategically positioning our business to leverage some of the fastest growing trends in trading and investing.

Our continued development work to connect to multiple Electronic Crossing Networks ("ECNs") allows for significant growth, in 2023 CMC Markets delivered a 95% uptick in B2B volumes versus the prior year.

Connect currently serves to more than 500 Institutions with marque partnerships in all our major geographies and a strong pipeline in to our target countries. Our focus is to provide more service and maximise our return across all partnerships.

Connect Micro Services

One Stop Solution for All Financial Service Needs



Global Markets & Global solutions



INVESTMENT PRODUCTS

(Funds, ETFs, Tax Wrappers)



EXECUTION SERVICES

(High touch, Low touch, Electronic, Voice, DMA, Agency, Risk, Hybrid)



MULTI-ASSET

(Equities, Fixed Income, Commodities, FX)



MULTI-PRODUCT

(Cash, Options, Futures, Swap, CFD, Spread bet, Margin lending)



CUSTODY SERVICES

(Synthetic, Physical Give up, Digital self custody wallet)



IPO & SECONDARY PLACINGS



CORPORATE BROKING

(Public & Private)



DIGITAL ASSETS / WEB 3

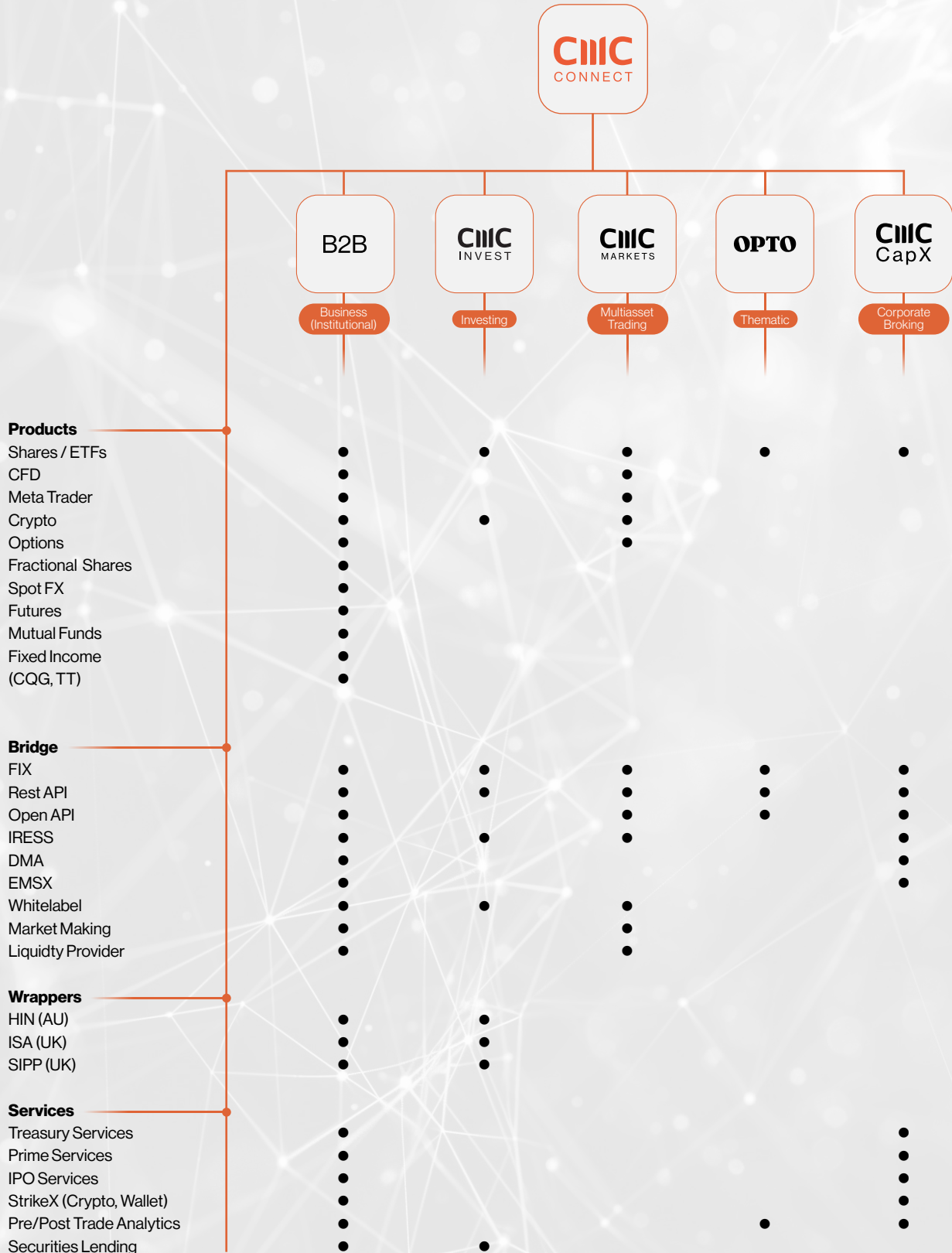


CMC Platforms and Products

API or Platform Solution for Scale

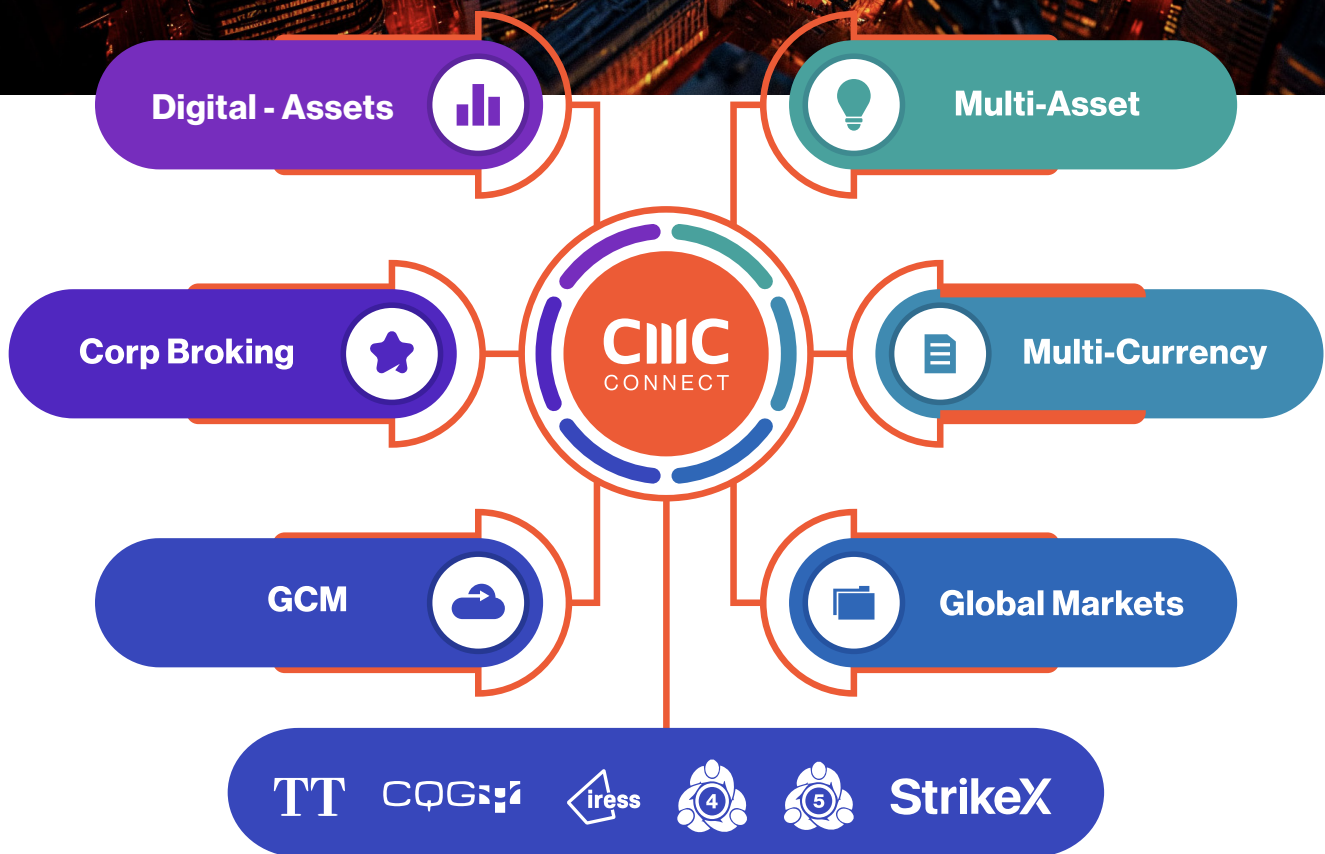
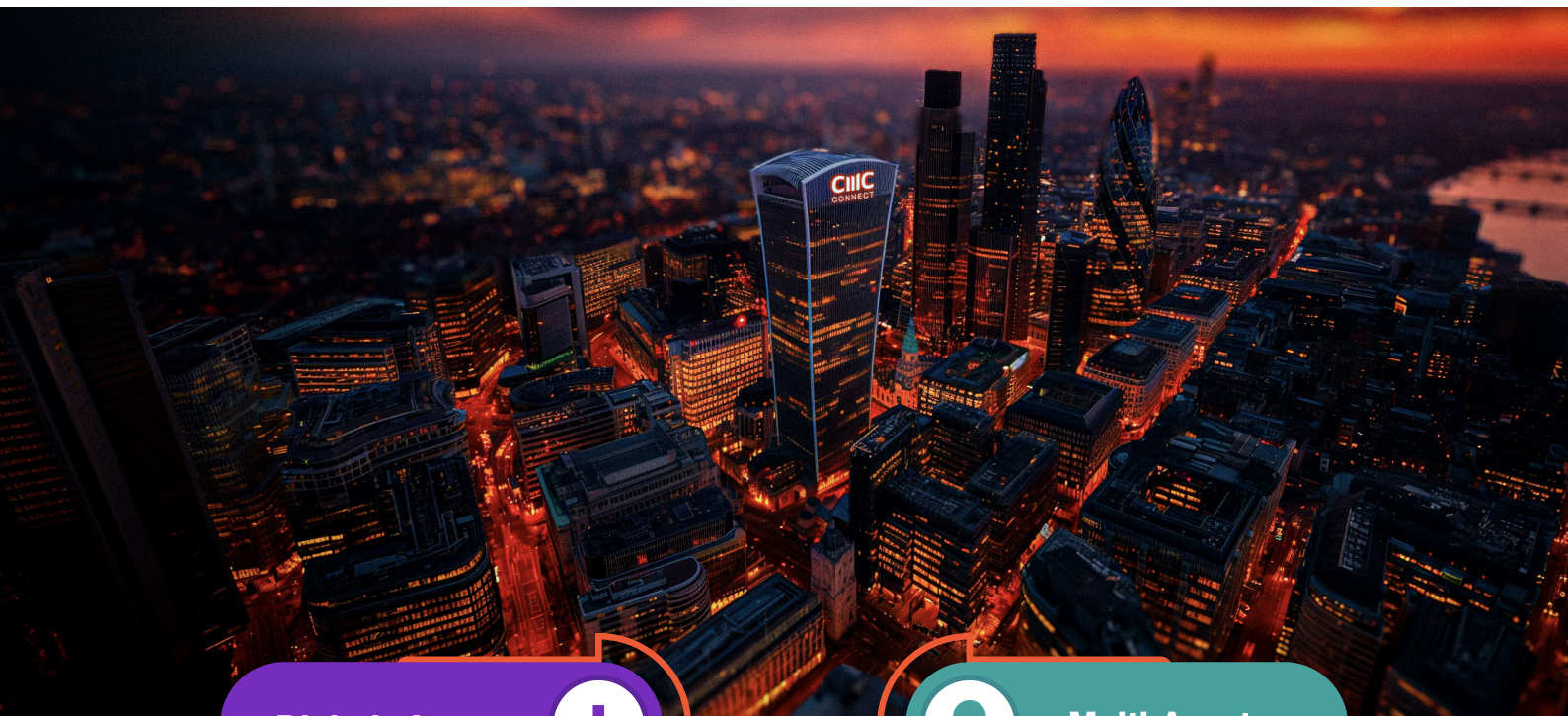
Your Solution

You Choose the Platform, the Connection and CMC will perform the reporting, execution, custody, funding and market access via LIT, Dark and our own Price Construction



CMC Digital Investment Bank

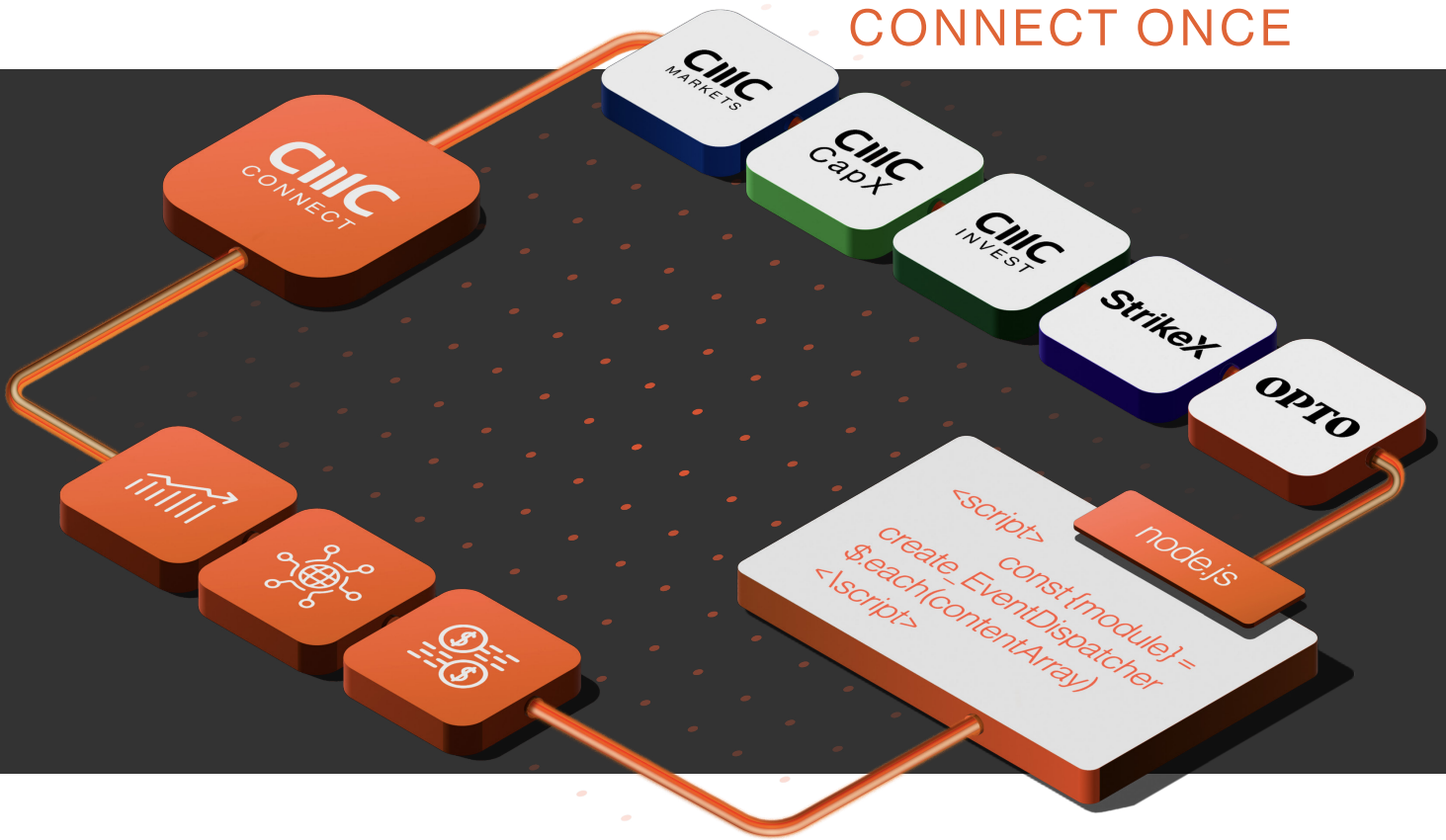
Connect Once, Connect The World



CMC Investment Bank

CMC Group has morphed from a Derivatives provider to become the leading Stockbroking Platform in Australia, added multiasset global products and its strategic stake in StrikeX allows it to offer Digital Cryptocurrency, Wallet and Onramp solutions. CapX is a UK Leading Capital Raising service and our new ECM and IPO desks allow customers to access liquidity which was once only reserved for Institutional investors.

CONNECT ONCE



API Solutions

All the solutions in one

To complement our trading platform interface, we offer our clients access to a range of platforms and connectivity to give complete control and transparency over your end-user, from on-boarding through to funding, execution and regulatory reporting.

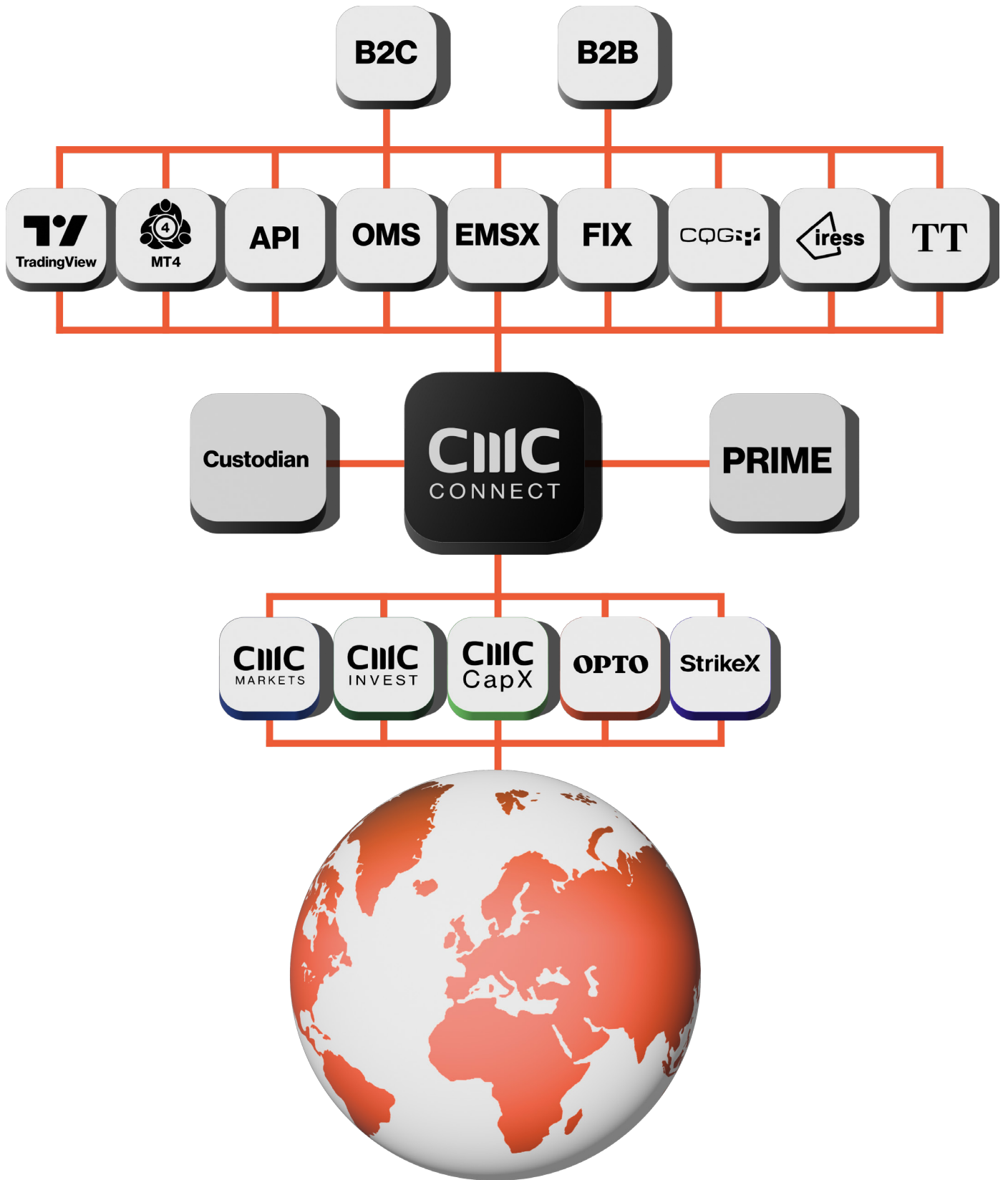
Tailored to your business needs

We work with institutional clients to provide price construction and trade execution helping to meet their commercial needs - customising the connectivity and suite of products. You Connect Via:

- REST API
- Direct API
- IRESS
- Partner API
- FIX, EMSX

Connect Once - Global Connection

Multiasset liquidity and micro services



Liquidity: Built for Scale

Tailored to your business needs



We offer multi-asset liquidity provision, providing institutions with global market access across a range of asset classes with access to liquidity and execution:

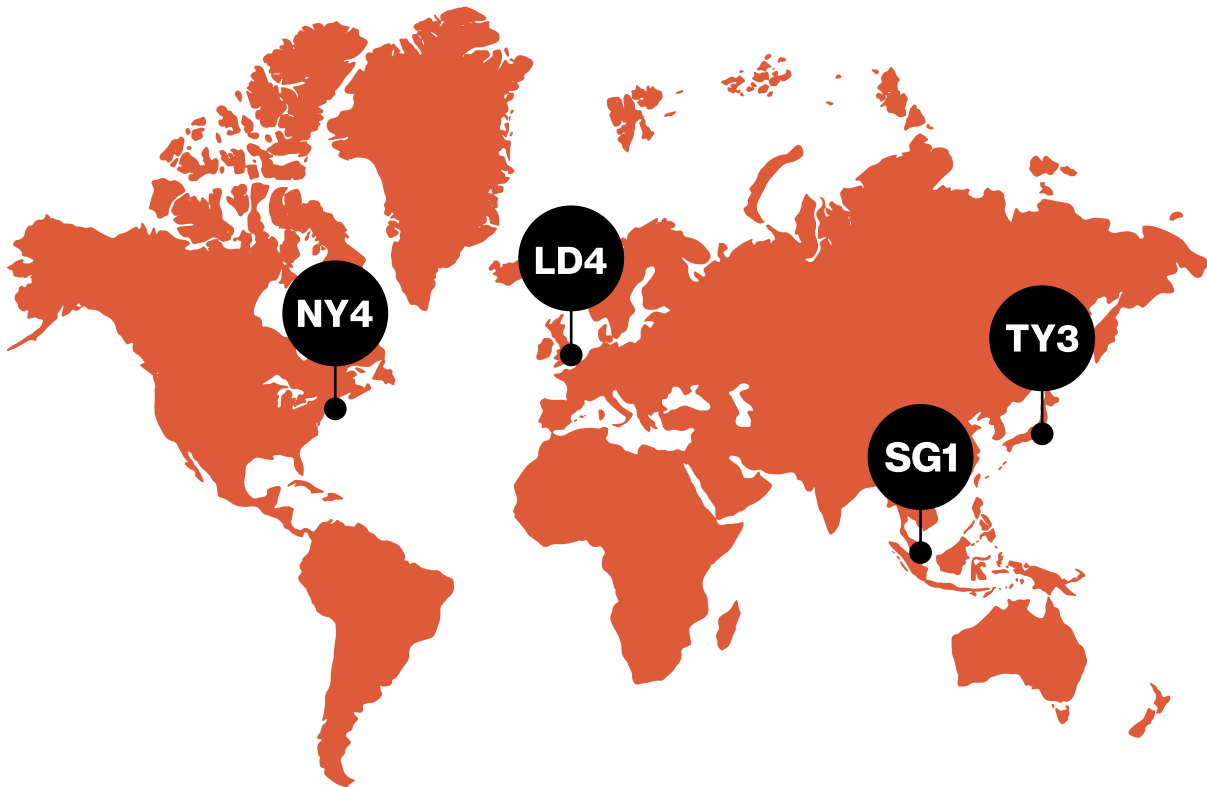
- DMA - access the market directly, LIT & Dark Pools, Exchange and CMC's own liquidity
- Market Maker – Instant Pricing via CMC and External Liquidity Pools
- Reverse Liquidity back to partner

SMART Order Routing



Liquidity

Spoilt for Choice: Order Routing Decisions in Fragmented Equity Markets



Equity trading in many countries has significantly changed with the arrival of new trading venues competing for market share with the incumbent exchanges by employing alternative market models - Dark Pools which are predominantly Crossing Networks which compliment internal crossing, bilateral negotiations and Over the Counter (OTC) markets. Executing on a traditional LIT pool is no longer considered to be the venue for “best execution” and instead accessing multi liquidity pools depending on your liquidity profile, size, speed and even specific instrument now matters greatly. CMC Connect accesses all venues and provides best execution across that suite which balances price with anonymity, immediacy and liquidity.



CMC CapX

CMC CapX gives investors access to capital raisings, including IPOs and secondary placings with a marketplace for introducing buyers and sellers to a range of unlisted investment opportunities.

CMC
CapX

Capital Raising

Public and private deals with CMC CapX

CapX gives you access to a number of private and public deals, so you can choose what's best for you.

XPrivate

Exclusive investment opportunities in private company capital raisings.

XPublic

Deals in public companies including IPOs, book builds, and secondary placings.

Marketplace

Explore our marketplace deals

Get access to exclusive investment opportunities in the private market.

- 1 Exclusive deals
- 2 Accessible and transparent private market
- 3 Excellent client services

Corporate Broking

We offer strategic support to deliver sustainable growth.

Collaborating with ambitious growth companies, facilitating access to capital, and amplifying their narratives across both public and private markets.

£2.475m Raised
Premier African Minerals

£1m Raised
Silver Bullet

£6.25m Raised
MGC Pharma

Previous Transactions

GSTechnologies Ltd

£1,250,000

Sector Industrial Support Services
Close Date Mon Apr 22 2024

UK Oil and Gas PLC

£750,000

Sector Energy
Close Date Thu Jan 11 2024

Ethernity Networks Ltd

£750,000

Sector Technology
Close Date Mon Dec 18 2023

How Does It Work?

- 1 **Discover investing opportunities**
Investors can register to be notified of exclusive deals in the private market. Private companies can contact us directly if seeking to use our website as a liquidity solution.
- 2 **Participate**
Take part in private deals as either a buyer or seller of unlisted securities by indicating your interest through our website.
- 3 **Complete the transaction**
If we find an appropriate buyer or seller to match with you, we will contact you directly to facilitate the transaction.

Our Services

Equity Capital Markets

Specialists in executing transactions including IPOs, secondary placings, and block trades.

Debt funding

Funding structures and corporate solutions to increase access to different forms of capital.

IPOs

Expertise in delivering strong outcomes at initial public offerings (IPOs).

CMC CapX Platform

Distribution across a wide investor base, diversifying your share register and enhancing after market liquidity.

Ongoing support

Collaborating with companies to provide a dynamic communications proposition in an ever-changing regulated marketplace.

CMC CapX Platform

Effective corporate governance

Governments and regulators are actively advocating for the participation of individuals in capital markets, emphasising the importance of fairness as a fundamental aspect of good governance.

Community inclusion

Offering your shareholders, employees, and the public the same opportunities as your institutional investors reinforces loyalty and support for your vision.

Secure and regulated platform

CMC Markets was established in 1989 and became a FTSE250 listed company in 2016. We are also a member of the London Stock Exchange and authorised and regulated by the Financial Conduct Authority (FCA).

Seamless execution

As a trading name of CMC Markets, CMC CapX has access to a wide variety of investors providing you with exposure to long term investment.

Transparent allocations

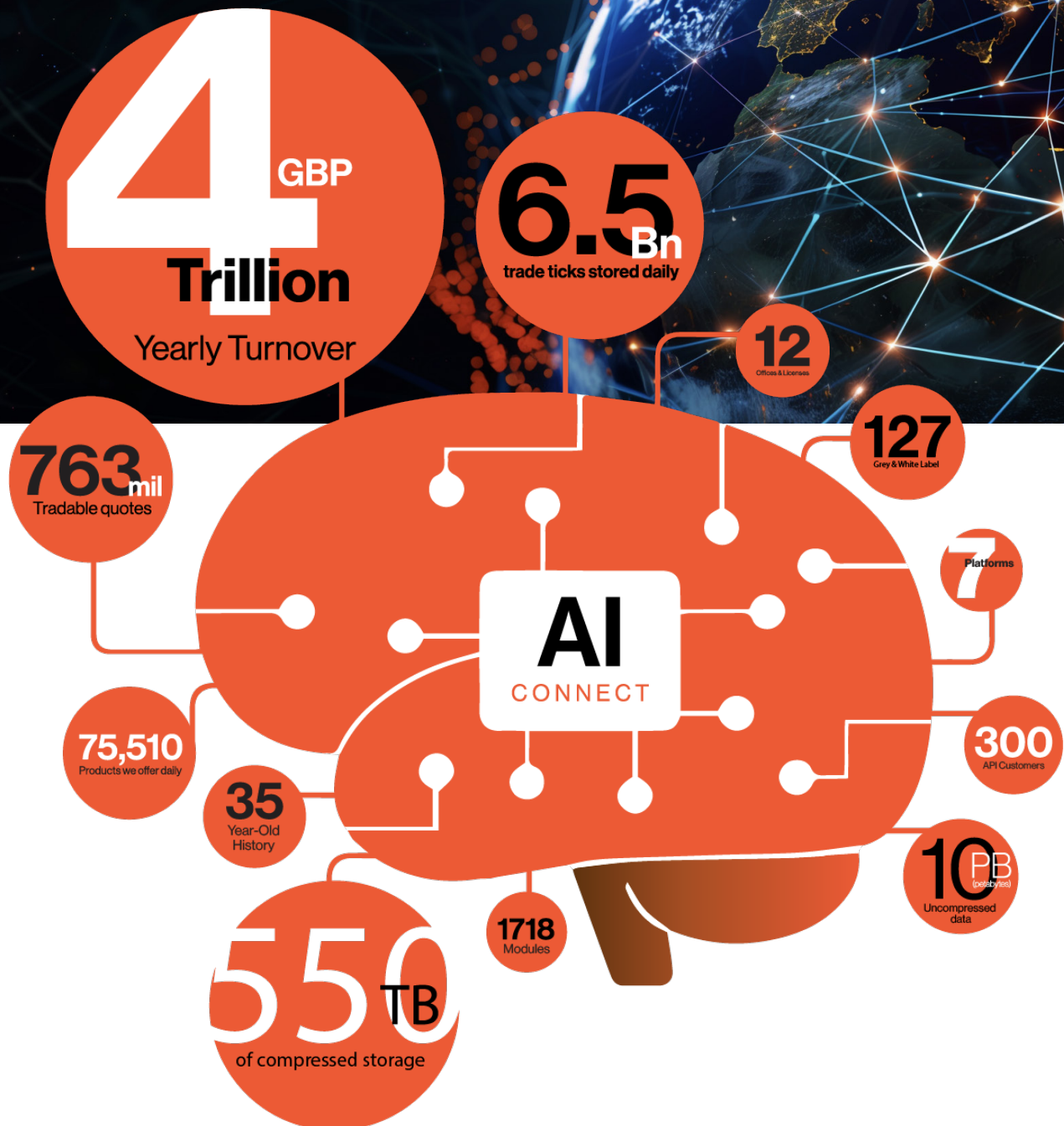
Demand is now transparent. Our capacity to identify stakeholders ensures that you benefit from order book transparency and substantial allocation flexibility.

Optimise deal outcomes

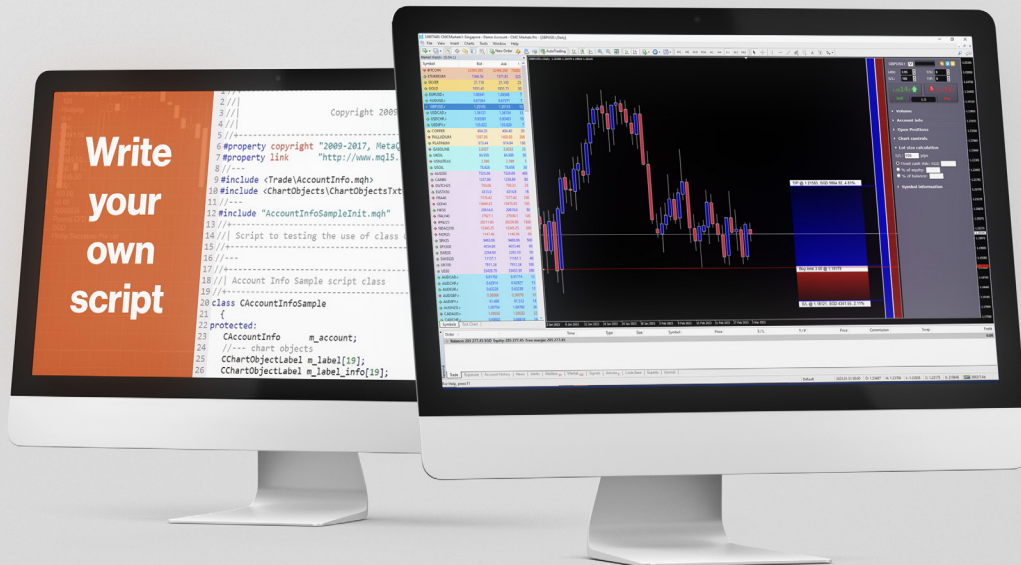
Pairing our institutional investors with CMC CapX platform users can diversify your share register and enhance aftermarket liquidity.

Built for Scale: Modular & API Connectivity

Connect Once



CMC's Proprietary platform is built on modular architecture. Open sourced hardware with new functionality to include modular software without rebuilding the wheel each time – a product and customer focused build with API connectivity making the platform scalable and bespoke for our customers



CMC Connect with MetaTrader 4 & 5 offer you:

- **Major, Minor & Exotic Forex**
- **Bullion**
- **Global Indices**
- **Global Equities**
- **Hard & Soft Commodities**
- **Crypto**



Custom Indicators

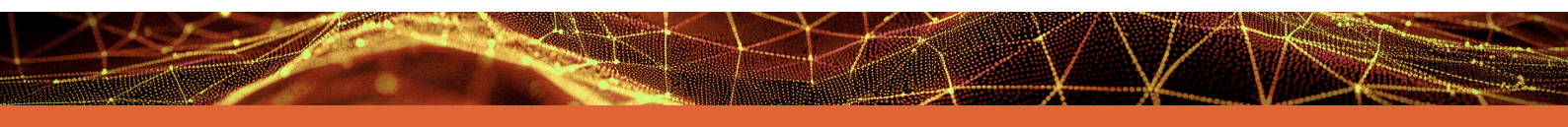
In addition to technical indicators already written into the system, you can write your own technical indicators independently.

Scripts

Scripts are imposed when traders want to execute a single action. They will only trigger the start of an event and cannot process any further trade actions.

Library

This is a set of custom functions that are intended to store and distribute the same used parts of the programme.



CMC Connect: TradingView

Trading View is the worlds largest charting platform which allows investors worldwide to sport opportunities across global markets. Trading View allows investors to perform fundamental and technical charting, including placing orders from the charts directly to CMC Connect, allowing for auto trading on key support, resistance or breakout areas.



The screenshot shows the TradingView interface for the SPY stock. The chart displays a candlestick price movement from October 2023 to June 2024. A context menu is open over the chart, listing various actions such as 'Reset chart view', 'Copy price 526.84', 'Add alert on SPY at 526.84...', 'Trade', 'Add SPY to watchlist', 'Add text note for SPY', 'Lock vertical cursor line by time', 'Object Tree...', 'Color Theme', 'Remove drawings', 'Remove indicators', and 'Settings...'. A secondary menu is open over the 'Trade' option, showing 'Buy 1 SPY @ 526.84 limit with CMC CONNECT', 'Sell 1 SPY @ 526.84 stop with CMC CONNECT', 'Create new order...', and 'Trading settings...'. At the bottom of the interface, there is a section titled 'Connect to a broker to trade directly on our charts. Explore supported brokers and their offers.' Below this section, there are several broker logos and their ratings: CMC Connect (4.5 stars), ActivTrades (4.6 stars), Capital.com (4.6 stars), Pepperstone (4.6 stars), Eightcap (4.6 stars), AMP (4.5 stars), OANDA (4.5 stars), and FOREX.com (4.5 stars). The CMC Connect logo and rating are highlighted with a red border.

Broker	Rating
CMC Connect	4.5 ★★★★★
ActivTrades	4.6 ★★★★★
Capital.com	4.6 ★★★★★
Pepperstone	4.6 ★★★★★
Eightcap	4.6 ★★★★★
AMP	4.5 ★★★★★
OANDA	4.5 ★★★★★
FOREX.com	4.5 ★★★★★

OPTO

Invest In Innovation

About OPTO

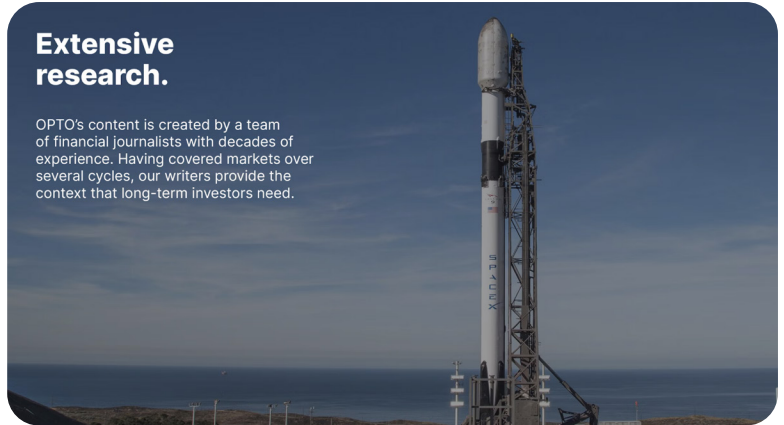
We live in an era of unprecedented innovation, the 'Exponential Age'. As ground-breaking technologies converge - think AI, Blockchain & Robotics -, we help people discover the visionary companies behind them.

By focusing on a universe of 50+ disruptive themes, poised to outperform as technological innovation accelerates, OPTO content covers the trends transforming the world as we know it.

OPTO commands a unique network of industry thought-leaders, experts in each theme, allowing our roster of experienced investment writers to lace their content with exclusive insight.

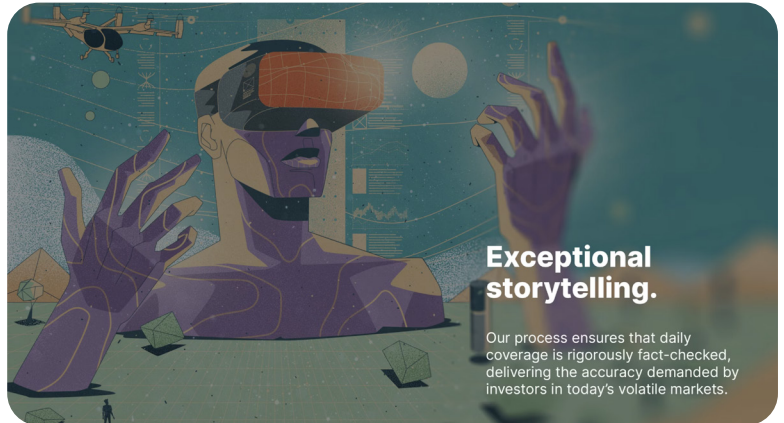
Extensive research.

OPTO's content is created by a team of financial journalists with decades of experience. Having covered markets over several cycles, our writers provide the context that long-term investors need.



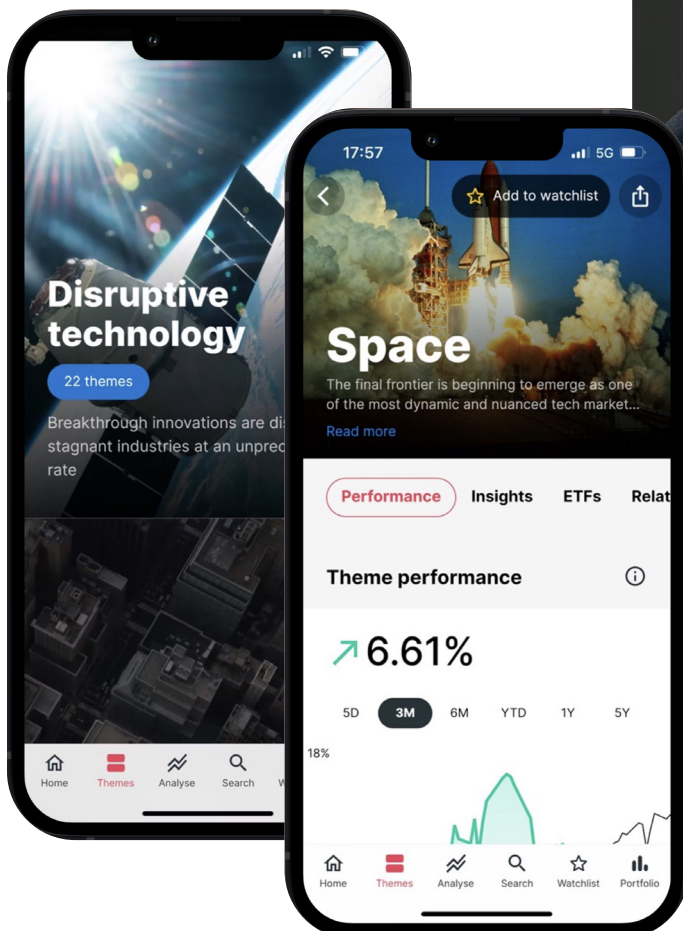
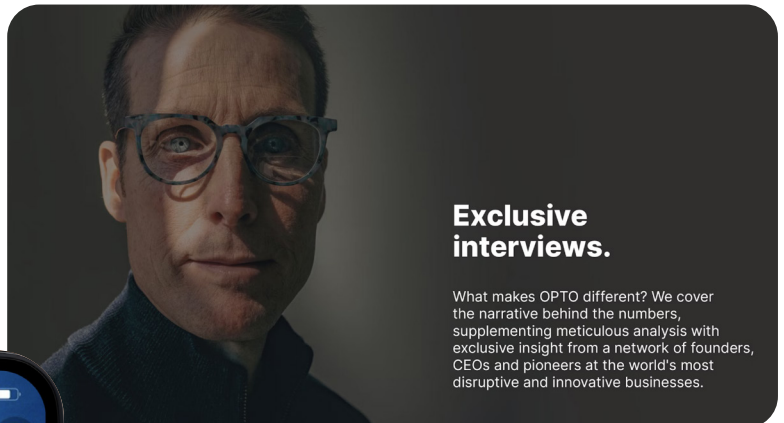
Exceptional storytelling.

Our process ensures that daily coverage is rigorously fact-checked, delivering the accuracy demanded by investors in today's volatile markets.



Exclusive interviews.

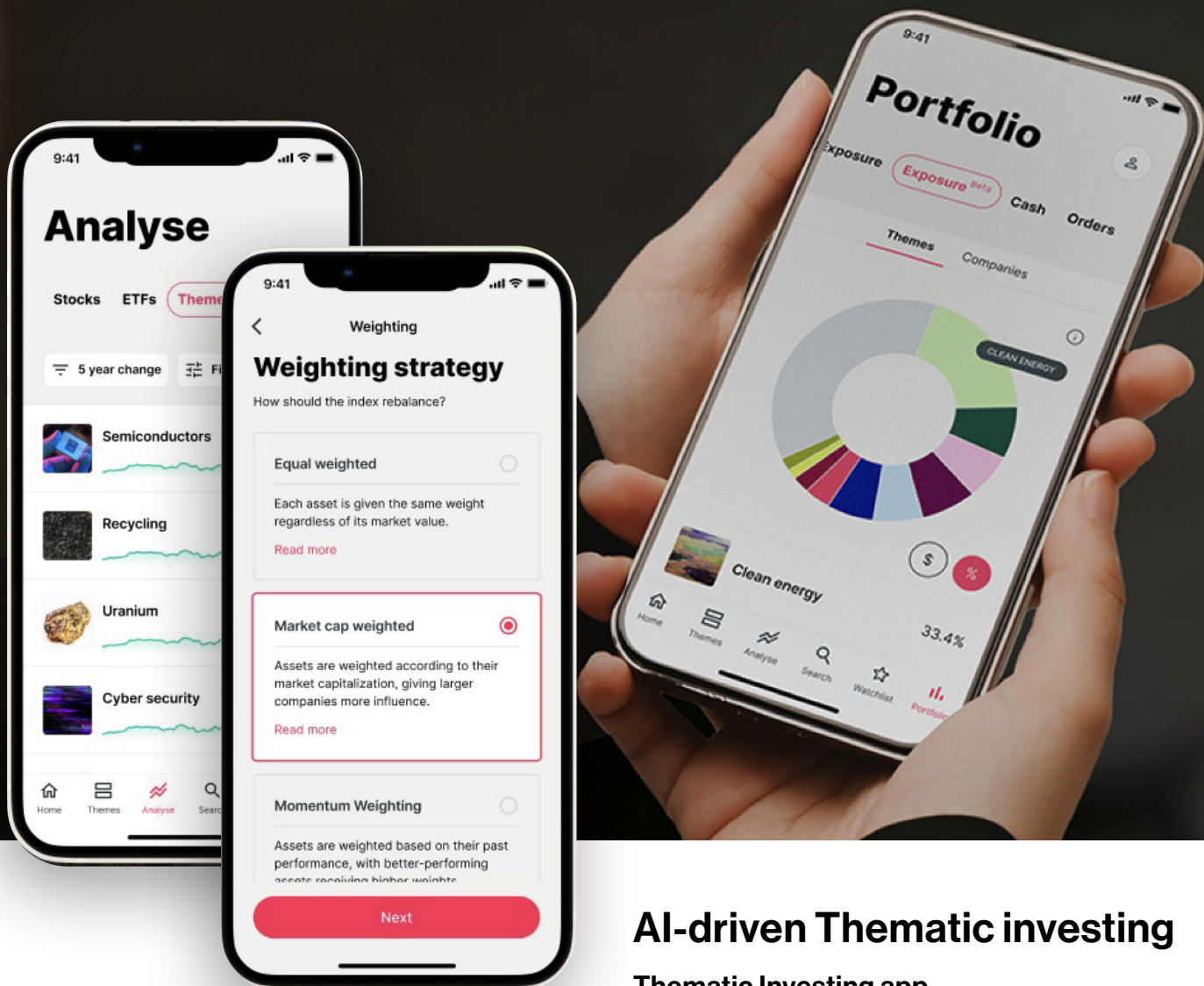
What makes OPTO different? We cover the narrative behind the numbers, supplementing meticulous analysis with exclusive insight from a network of founders, CEOs and pioneers at the world's most disruptive and innovative businesses.



- 100k+ subscribers
- 50+ Disruptive themes
- Thought-leader network
- Advanced API infrastructure

OPTO - Portfolios

Thematic Investing



Portfolios

Automated rebalancing

Construct portfolios with specific rebalancing methods to save time and maintain a disciplined investment strategy.

Backtesting

Test your new index with up to 5 years of historical data and compare it to the S&P 500.

Start from a Base

Use a base to pull in a collection of stocks as a starting point, whether it's based on one of our disruptive themes, your watchlist, or one of the major indices.

AI-driven Thematic investing

Thematic Investing app

Simplifying the discovery of investment opportunities and uncovering stocks you might normally miss.

AI-Categorised Stock Universe

Proprietary technology that analyses US-listed stocks, sorting them into 50+ themes like Solar, Blockchain, and AI.

Unparalleled insight

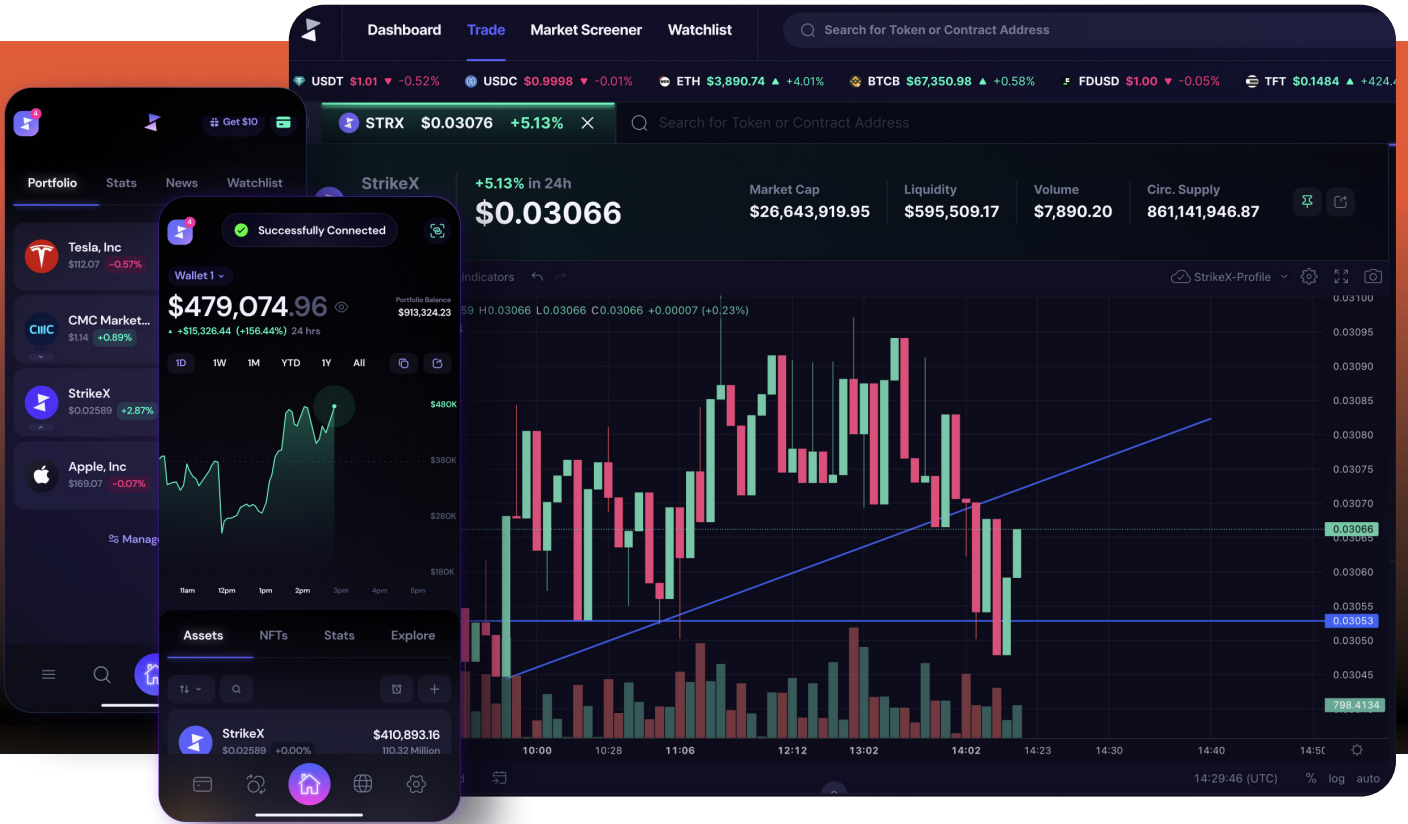
Working with thematic experts to deliver best-in-class commentary. Interviews include: Anthony Scaramucci, Cathie Woods, & Jim Rogers.

Award-winning technology

Our partnership with Alpaca has enabled fast, agile development, delivering a unique product, built on best-in-class technology.

STRIKEX

Web3 tools for the future of financial markets



StrikeX is a blockchain-powered hybrid ecosystem of interoperable CeFi & DeFi solutions, harnessing tokenization technologies for the next generation of financial markets.

LIVE



StrikeX Wallet

Self-Custody DeFi Wallet

All your Web3 needs, in one app.
Crypto, made simple.

Explore >



LIVE

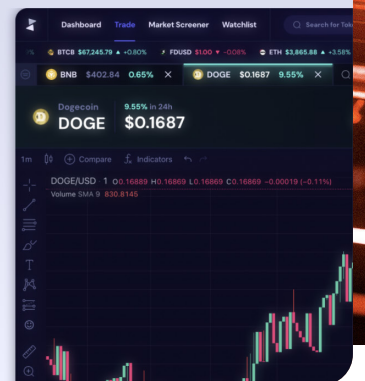


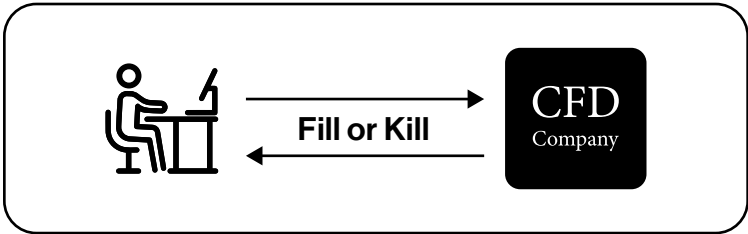
StrikeX DEX

DeFi Exchange

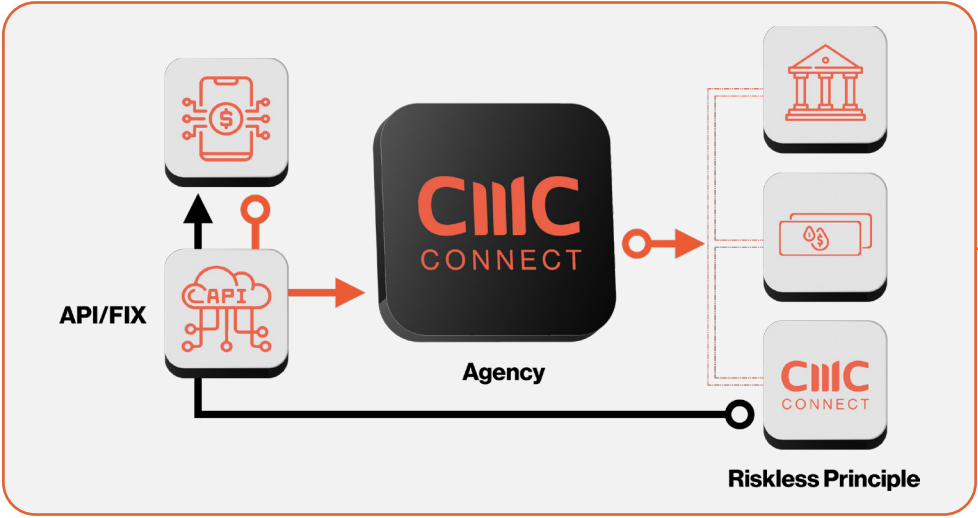
Defy with DeFi. Track, analyse & trade Crypto like a pro.

Explore >

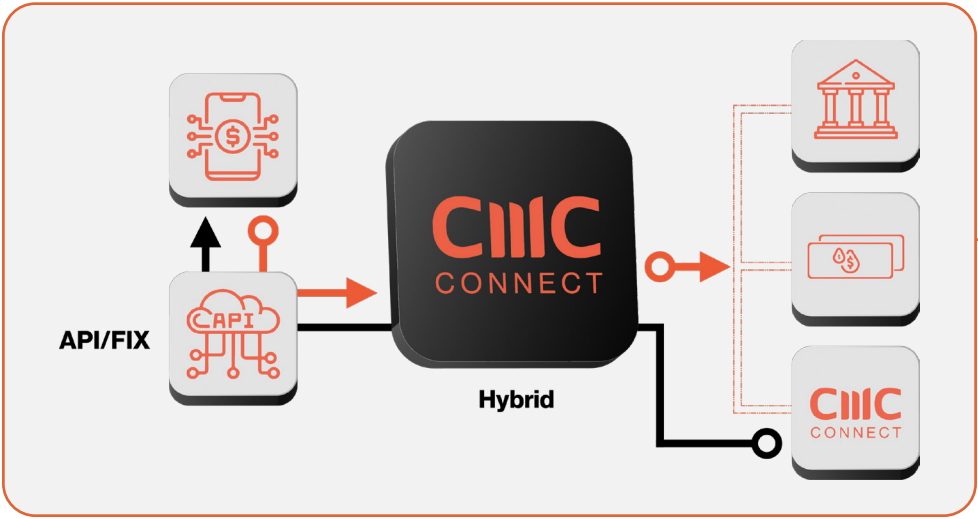




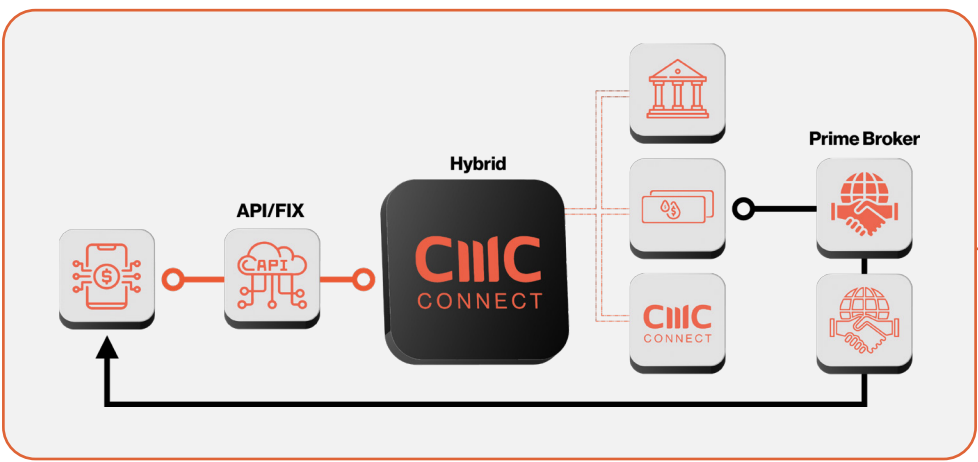
CMC is different: Traditional CFD firms are fill or kill - B book players



2024: 1. Order executed and Prints on Exchange (DMA)



2024: 2. Orders executed with CMC or DMA via our multi-liquidity venues

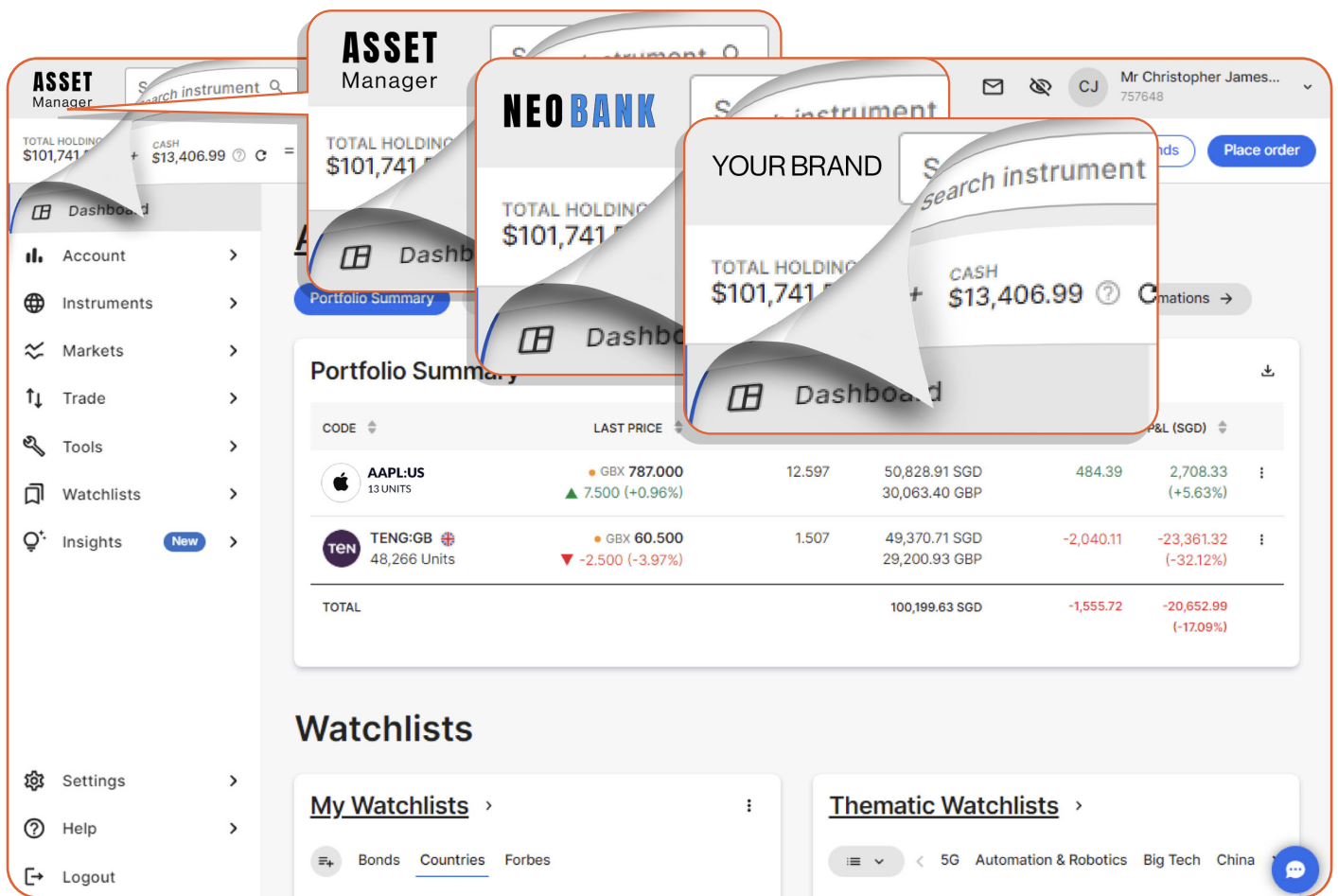


2024: 3. Give Up Flow - Hybrid (DMA and Market Maker)

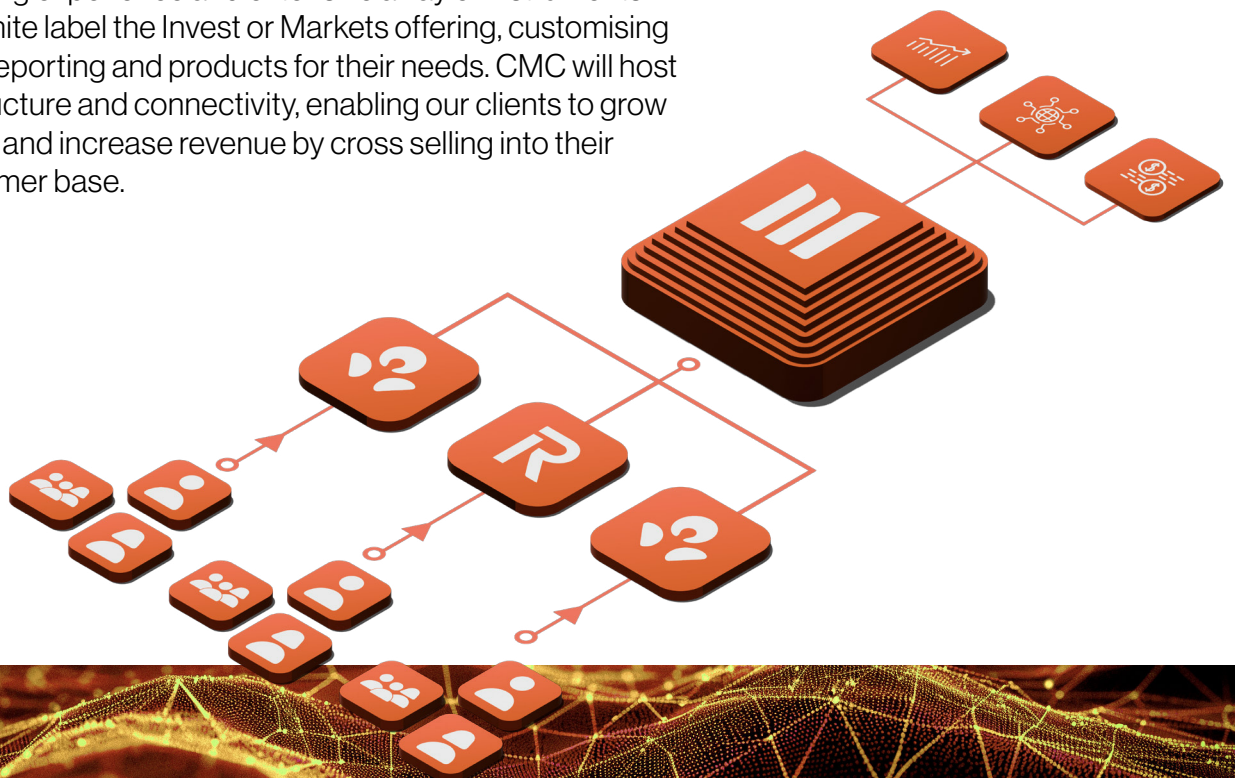


Partnership Solutions

White Label



Our bespoke white label solution allows regulated institutions to extract more value from their existing client base by providing a premium trading experience and extensive array of instruments. Clients can white label the Invest or Markets offering, customising the platform, reporting and products for their needs. CMC will host the IT infrastructure and connectivity, enabling our clients to grow their business and increase revenue by cross selling into their existing customer base.



| Connect: Multiasset Global Offering



DMA, Market Making or Hybrid

API & FIX

IPO Allocations

3rd Party Open Architecture

White & Grey Label

Capital Raising

Give Up – Prime Broker

Global Treasury Management System (TMS)

Optimising Value

Liquidity Asset Products

- Money Markets
- FX
- Repo
- Credit
- Rates
- Swaps
- FRA
- Bonds

Treasury Management System

Liquidity & Collateral

- Treasury Management System (TMS)
- Realtime global Liquidity Management
- Collateral Management

Central Financing

- Clearing
- Margin Optimisation
- Cash Optimisation
- Cash FX Optimisation
- Settlements

CMC's proprietary treasury management system (TMS) is an enterprise-wide solution that oversees a range of financial activities at a global scale, including liquidity management, FX transactions, financial risk mitigation, derivatives and bank account access. TMS allows us to make informed, data driven decisions to optimise our inventory, treasury operations and capital. TMS is integral to the holistic approach to our financial risk management at CMC.

CMC TAM - Global Wealth Distribution

Visualizing the pyramid of global wealth distribution

CMC Target Market - 4.8 billion people

In 2023, the world's millionaires held nearly half of net household wealth. Decades of low interest rates led equities and real estate values to soar, and these assets are disproportionately held among the world's wealthiest.

While a steep rise in interest rates decreased these fortunes in 2023, the share of wealth controlled by the global millionaire population remains substantial.

The Distribution of Global Wealth

Worldwide net private wealth stood at \$454.4 trillion in 2023.

Here's how it was distributed across various levels of net worth, which takes a person's financial and real assets such as housing, and subtracts their debt.

The highest wealth rung controls \$208.3 trillion in wealth, or 45.8% of the global total. Just 1.1% of the world adult population fall in this bracket.

Those with \$100,000 to \$1 million have the next greatest share, at 39.4% of net household wealth.

We can see that wealth ownership begins to decline dramatically in the next bracket. People with \$10,000 to \$100,000 control just 13.6% of global wealth. However, the number of people in the global middle class have more than doubled over the last two decades, driven by the rapid expansion of China.

Interestingly, the lowest segment of wealth has shrunk considerably since 2000. Between 2000 and 2023, it fell from 80.7% to 52.5% of the global population, and is projected to keep decreasing. Despite this, the total share of wealth controlled by this rung is just 1.2% of the global total.

45.8%

Wealth held by people with more than \$1 Million

39.4%

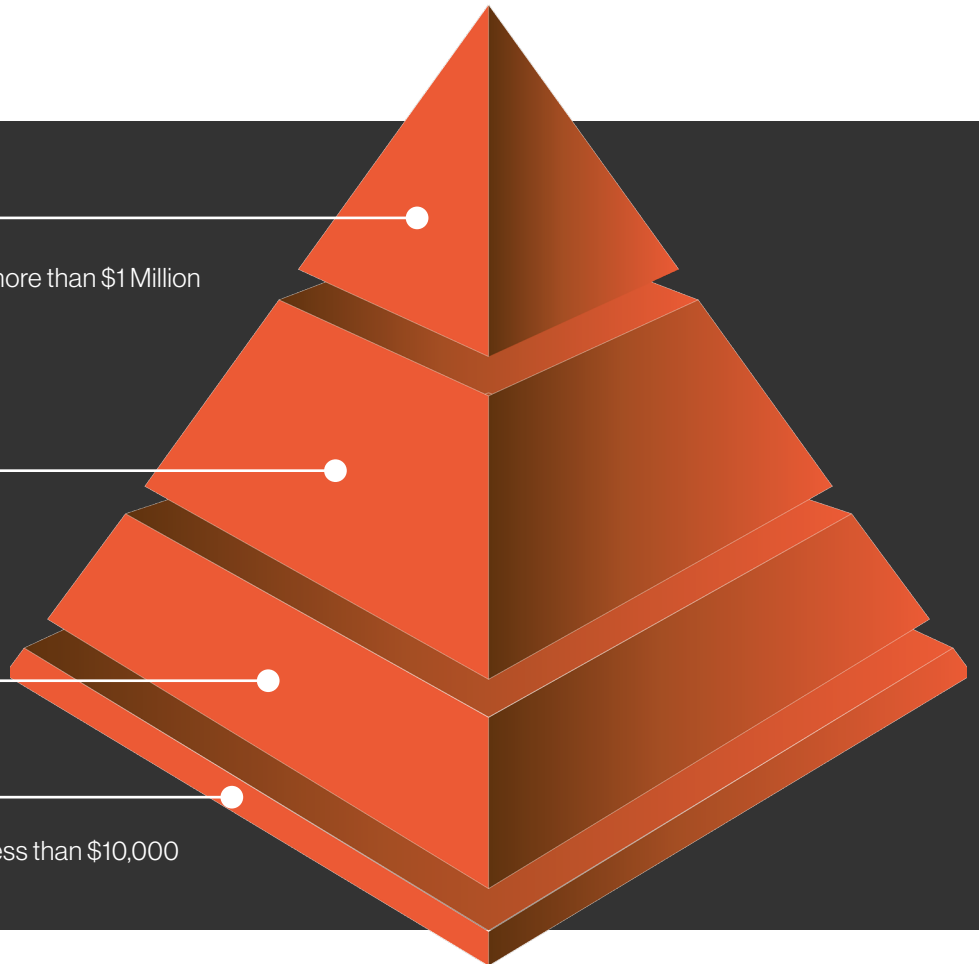
\$100,000 to \$1 Million

13.6%

\$10,000 to \$100,000

1.2%

Wealth held by people with less than \$10,000



CMC Connect Access: MultiAsset Global Offering

In the current economic circumstances, there are some pretty large numbers being thrown around by both governments and the financial media.

Cryptocurrency

The total value of all cryptocurrency is now \$244 billion. Bitcoin accounts for two thirds of that amount.

Coins & Banknotes

Tangible currency - what many people around the world think as "money" - is worth \$6.6 trillion.

The World's Billionaires

The world's 2,095 billionaires are worth about \$8 trillion.

Narrow Money

The total value of the world's easily accessible money is \$35.2 trillion. This includes the world's coins, banknotes, and checking deposits.

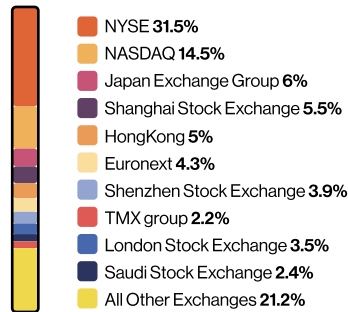


Global Wealth

According to Credit Suisse, all global wealth tallies to \$360.6 trillion

Global Real Estate

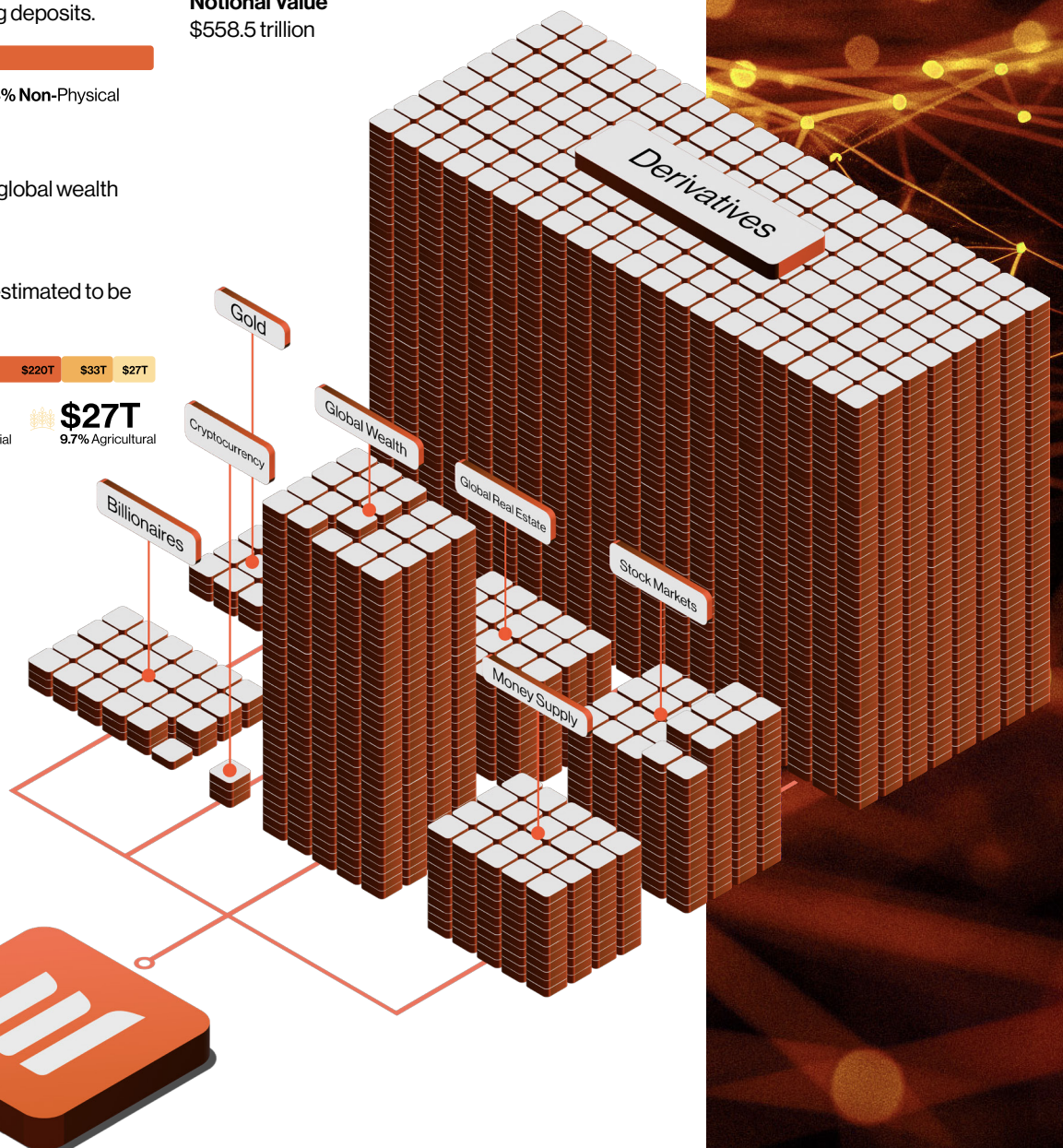
All of the world's real estate is estimated to be worth \$280.6 trillion in total.



Derivatives

Gross Market Value
\$11.6 trillion

Notional Value
\$558.5 trillion

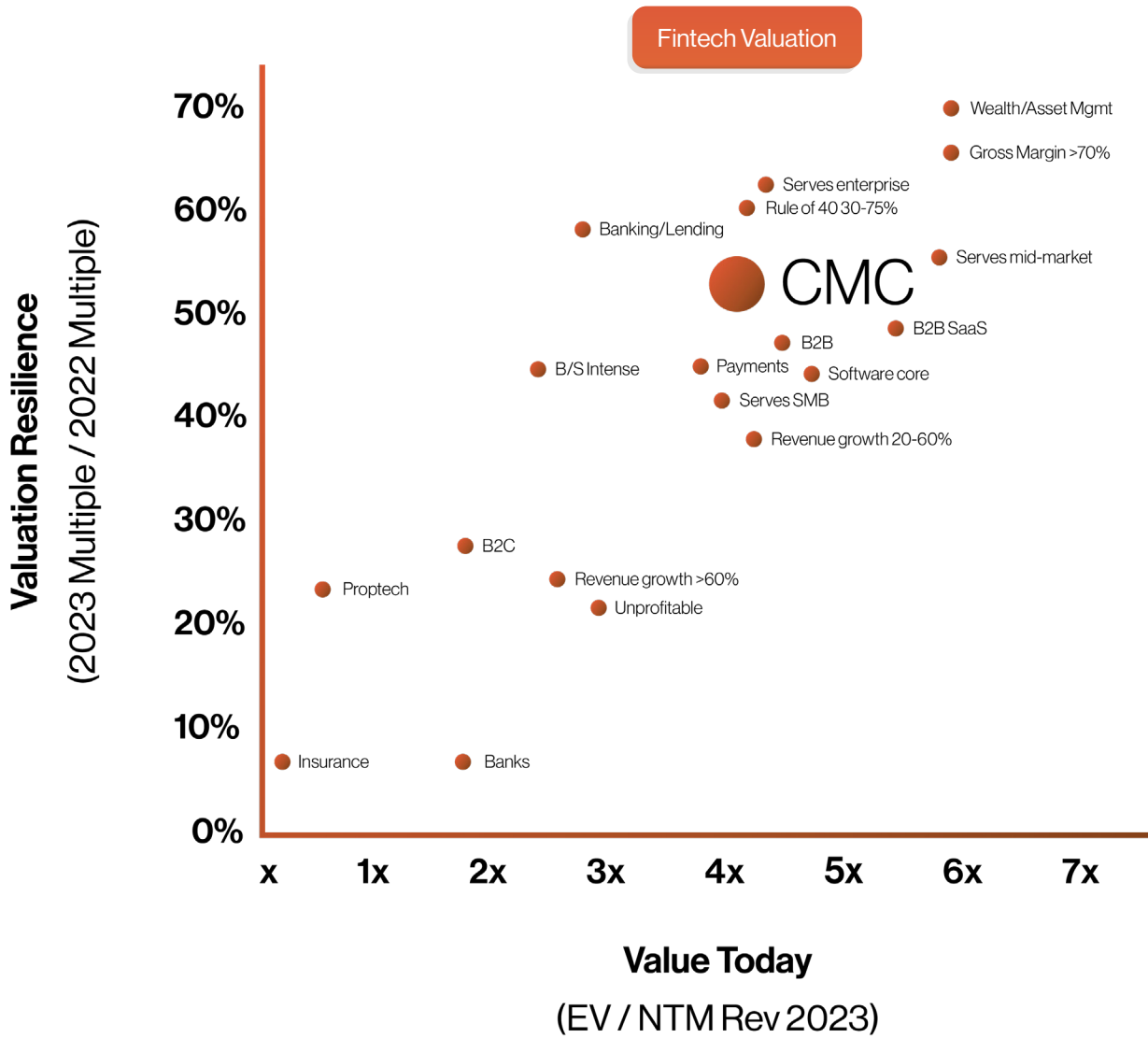


All of the
World's
Money and
Markets in
One Visual



Unlocking the Fintech Formula

Building fintech companies with resilient valuations



CMC Group is a diversified financial technology business. Its revenues are derived from retail and institutional clients with a sticky white and grey label services dominating



Primary Software Components

White label front to back functional specifications



Nucleus

Business Configuration & Administration System

- Desk Management Tools - Business Structure
- Employee Management Tools - Security & Internal Permissions
- Account Setup Tools - Clients
 - Account Creation
 - Account Management
- Client Management Tools - Further client configuration
 - User Creation - Client Permissions
- Market Data Permissions
 - User Administration - Client profiles and pricing
 - Deactivating a user
 - Password Reset Procedure
- Introducer Management (Remisiers)
- Configure Trading Account Defaults
 - Cash Management System
- Reporting - Managing End of Day Files
 - Bulk Account Creation Tools
- Available Access via Web GUI & REST API



CMC Vision

- Web based portal
- Position Keeping and Risk Management Tool
- Data Provision at Group, Desk, Account and Instrument level
- Account Summary Data - Cash, PnL, Margin utilisation
- Instrument Summary - Exposure data
- Available via REST API for connection to internal risk and monitoring systems